

BANGLADESH PURCHASING MANAGERS' INDEX (PMI)

7 July 2025

Bangladesh June PMI recorded a slower expansion rate at 53.1 The Construction Sector reverted to a contraction readings

The JUNE reading of the Bangladesh Purchasing Managers' Index (PMI) declined 5.8 points from the previous month to record a slower expansion rate at 53.1. This latest PMI reading was attributed to a first-time contraction for the construction sector, whereas slower expansion rates were posted for the remaining key sectors of agriculture, manufacturing, and services.

The agriculture sector posted its 9th month of expansion, but at a slower rate. The sector posted a first-time contraction for the employment index but faster expansion rates were recorded for the indexes of new business, business activity, input costs, and order backlogs.

The manufacturing sector posted its 10th month of expansion, but at a slower rate. The sector posted contraction readings for the indexes of input purchases, finished goods, imports, and employment. Slower expansion readings were recorded for the indexes of new orders, new exports, factory output, input prices, and supplier deliveries. The order backlogs reverted to an expansion reading after having recorded contractions for 10 consecutive months.

The construction sector reverted to a contraction reading after having posted 6 months of expansion. The sector recorded contraction readings for the indexes of new business, construction activity, employment, and order backlogs. The input costs index posted a slower expansion reading.

The services sector posted its 9th month of expansion, but at a slower rate. The sector posted contraction readings for the indexes of new business, business activity, and order backlogs, whereas faster expansion readings were recorded for the indexes of employment and input costs.

In terms of the future business index, slower expansion rates were recorded for the indexes of manufacturing and construction, whereas faster expansion rates were recorded for the indexes of agriculture and services.

“The latest PMI readings indicate the overall Bangladesh economy continued to expand for 9 consecutive months. However, the pace of expansion has slowed down in June, and the construction sector recorded a first-time contraction in last 8 months. The long eid holidays, start of monsoon, and anticipated /actual tax changes in budget have impacted the economic dynamism in June.”

- Dr. M Masrur Reaz, Chairman and CEO, Policy Exchange Bangladesh

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Bangladesh PMI

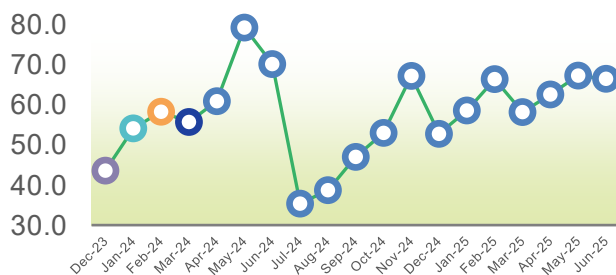
Purchasing Managers' Index (PMI)



Agriculture Sectors

June 66.5 May 67.3

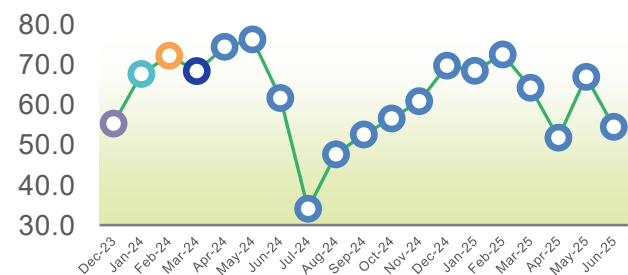
Agriculture Sector Index



Manufacturing Sectors

June 54.5 May 67.0

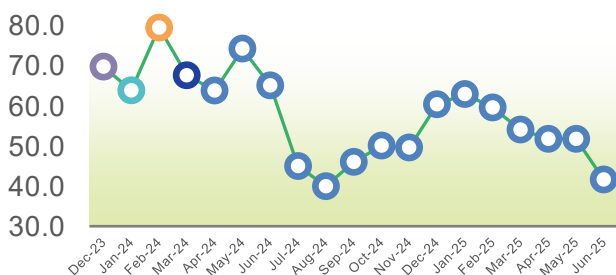
Manufacturing Sector Index



Construction Sectors

June 41.6 May 51.8

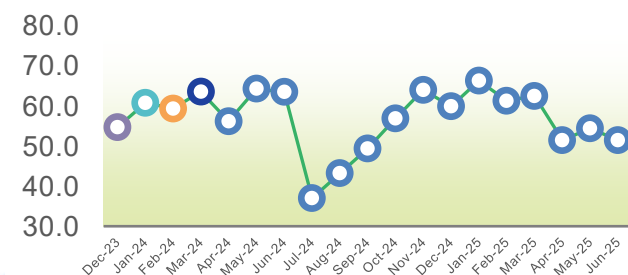
Construction Sector Index



Services Sectors

June 51.5 May 54.4

Services Sector Index



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ABOUT BANGLADESH PMI

The Bangladesh PMI was developed in 2024 by Metropolitan Chamber of Commerce and Industry (MCCI) and Policy Exchange Bangladesh, in cooperation with the Singapore Institute of Purchasing & Materials Management (SIPMM) and supported by UK International Development.



The Purchasing Managers' Index (PMI) is a forward looking (or "leading") economic indicator which helps understand the direction in which the economy is headed. First developed in the United States in 1948, it has since then been utilized in over 50 countries for its accuracy and reliability in capturing the pulse of key sectors and the economy. It is widely used by investors, businesses and policymakers for making key decisions.

The Bangladesh PMI was initiated by the UK Government. Covering the key economic sectors, the Bangladesh PMI is based on data compiled from monthly surveys of over 500 private sector enterprises. Survey responses reflect the change in business activity, if any, in the current month compared to the previous month. The headline numbers are derived using 'diffusion index' methodology, aggregating inputs from these companies on various indicators, weighted. The methodology was developed by Singapore Institute of Purchasing & Materials Management (SIPMM), with technical inputs from Policy Exchange.

A PMI reading above 50 indicates that the sector/ economy is generally 'expanding'. A reading of 50 indicates 'no change' compared to last month, while a reading below 50 indicates a 'contraction'.

For more information, please visit: www.bangladeshpmi.com

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ABOUT MCCI

The Metropolitan Chamber of Commerce and Industry, Dhaka (MCCI), founded in 1904, is the oldest and most prominent trade organization in Bangladesh. Its membership includes leading commercial and large industrial organizations from both the public and private sectors, as well as local and multinational companies. Currently, almost all major enterprises in the manufacturing and service sectors are members of the Chamber. The Chamber offers a wide range of professional services to its members. Over the years, the Chamber has developed comprehensive services covering specialized areas such as taxation, import-export, tariffs, non-tariff measures, investment, WTO matters, and other national and international economic and commercial issues. The Chamber maintains a secretariat staffed by professionals and provides secretarial services to the Bangladesh Employers' Federation (BEF), the country's sole national-level organization of employers dealing with industrial relations, occupational safety and health, workplace cooperation, skills development, labor law, and other labor-related issues.



CHAMBER BUILDING

ABOUT Policy Exchange

Policy Exchange of Bangladesh (PEB), established in August 2020, is a private sector economic and investment advisory platform, dedicated to analytics, policy dialogue, and investments/market advisory, with focus on trade, investment, industrial and trade infrastructure, financial markets, digital economy, technology and green growth. It is the premier platform in Bangladesh bringing together rigorous applied policy orientation and pragmatic, market-oriented policy and strategy solutions which help Bangladesh and other developing countries tackle major economic and market challenges.

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